FFYs 2021–25 TIP Criteria Revisions

September 5, 2019

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Presentation Outline

- Review of framework for criteria revisions
- Review of criteria revision timeline
- Public input process
- Guiding principles for new criteria
- Criteria by investment program
- Next steps
- Discussion
## Possible Frameworks for Criteria Revisions

<table>
<thead>
<tr>
<th>Framework #1: Complete Reimagination</th>
<th>Framework #2: Hybrid Approach</th>
<th>Framework #3: Marginal Adjustments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Distinct criteria for each LRTP investment program</td>
<td>Universal criteria for all LRTP investment programs, except Transit Modernization</td>
<td>Continue using universal criteria for all LRTP investment programs</td>
</tr>
<tr>
<td>Significant updates to existing criteria</td>
<td>Updates to existing criteria; addition of resilience and bus lane criteria</td>
<td>Limited additions to existing criteria to incorporate transit, resilience, and bus lanes</td>
</tr>
<tr>
<td>Changes to scoring weights</td>
<td>Updates to scoring weights, if desired</td>
<td>Changes to scoring weights, if desired</td>
</tr>
</tbody>
</table>
Proposed Framework for Criteria Revisions

Framework #1: Creating distinct criteria for each investment program

- Accommodate the new Transit Modernization program
- More closely align criteria with specific project elements
- Emphasize MPO goals associated with different project types
- Eliminate disparities in scores across project types
- Allow for each project type to achieve full points
Proposed Timeline for Criteria Revisions

- **September**
  - Present current criteria by investment program
  - Continue stakeholder outreach
  - Present feedback and propose new criteria

- **October**
  - Second new criteria discussion (if needed)
  - Present draft criteria with test scoring results

- **November**
  - Present second test scores and FFYs 2021–25 TIP Universe
  - Present final criteria for approval

- **December**
  - Additional presentation (if needed)
  - Present initial evaluation results

- **January**
  - Initial FFYs 2021–25 project evaluations
  - Present second test scores and FFYs 2021–25 TIP Universe

- **February**
  - Present final criteria for approval
  - FFYs 2021–25 TIP readiness days

Dates:
- **September**: 5, 4–26
- **October**: 3, 17
- **November**: 7, 21
- **December**: 5, 17
- **January**: 1–30
- **February**: 6, 11–12
Criteria Revision Public Input Process

Round 1: September 4–26

- Two surveys:
  - TIP contacts and municipal representatives
  - Public and advocacy groups
- In-person outreach:
  - MAPC subregional meetings
  - Union Capital Networking Nights (September 4th and 9th)
  - Other: Blue Hills RCC (Sept. 11th), MBTA ROC (Sept. 24th)

Round 2: November

- Solicit feedback on draft criteria

Other Outreach: September–December

- TIP How-To Webinar
- Email and phone conversations with TIP contacts
Guiding Principles for New Criteria

• Manageable to implement
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• Manageable to implement
• Make use of best available data and methods
Guiding Principles for New Criteria

• Manageable to implement
• Make use of best available data and methods
• Create balance across investment programs
Guiding Principles for New Criteria

- Manageable to implement
- Make use of best available data and methods
- Create balance across investment programs
- Both aspirational and realistic
Guiding Principles for New Criteria

• Manageable to implement
• Make use of best available data and methods
• Create balance across investment programs
• Both realistic and aspirational
• Clear to project proponents and other stakeholders
Existing Criteria by Investment Program

Universal Criteria:

• Apply to all investment programs
• Primarily include Equity, Clean Air/Sustainable Communities, and Economic Vitality criteria
Existing Criteria by Investment Program

Universal Criteria:

• Apply to all investment programs
• Primarily include Equity, Clean Air/Sustainable Communities, and Economic Vitality criteria

Program-Specific Criteria:

• Existing applicable criteria separated by investment programs
Existing Criteria by Investment Program

Universal Criteria:

• Apply to all investment programs
• Primarily include Equity, Clean Air/Sustainable Communities, and Economic Vitality criteria

Program-Specific Criteria:

• Existing applicable criteria separated by investment programs

Uneven Distribution of Criteria:

• Need to address gaps in the number of criteria across programs
• Need to address score disparities across investment programs
Next Steps

• Release surveys to TIP contacts, stakeholder groups, and the public
• Continue to meet with internal and external stakeholders
• Draft changes to existing criteria alongside new criteria additions
• Present ideas for revisions and feedback from the public at October 3, 2019, MPO meeting
Discussion

• What do you think of using universal criteria for all projects alongside more tailored criteria for each investment program?
• Are there concrete changes or additions you would like to make to the existing criteria?
• Do you have other feedback on the review process?